

Debt (as of December 31, 2019)

	Interest rate	Principal due	2019	2020				2021				2022	2023	2024
			4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	FY	FY	FY
1. MidCap Credit Facility	9.75%	40.0								2.2	3.3	13.3	13.3	7.9
2. Senior Convertible Notes	5.75%	5.0												5.0
3. 2020 Notes	-	5.2			2.6		2.6							0
4. Mann Group Promissory Notes	7.0%	70.1												70.1
5. Mann Group Promissory Note PIK		2.0												2.0
Total		122.3			2.6		2.6			2.2	3.3	13.3	13.3	85.0

1. Interest one-month LIBOR plus 6.75%, subject to a floor of 2.00%

2. Conversion price \$3.00/share

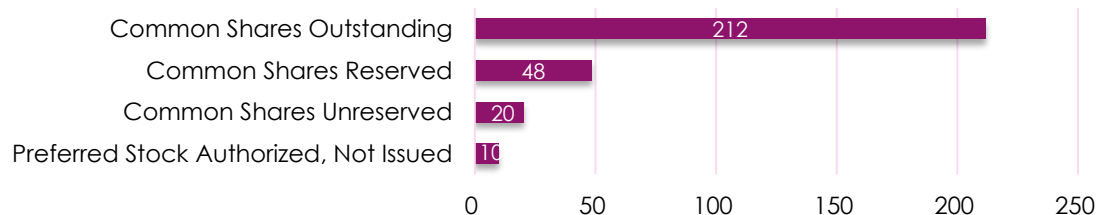
4. Two promissory notes:

- a \$35.0 million note; conversion price \$2.50/share (the "Mann Group convertible note") and
- a \$35.1 million note (the "Mann Group non-convertible note").

5. Interest is paid-in-kind from August 2019 until the end of 2020, after which the company has the option to either pay interest-in-kind or in MNKD shares.

Stock (as of December 31, 2019)

(in millions)



The information provided here is summarized for convenience and may not be current or accurate. For up-to-date information as of the most recent calendar quarter, please consult the Company's annual report on Form 10-K and quarterly reports on Form 10-Q.