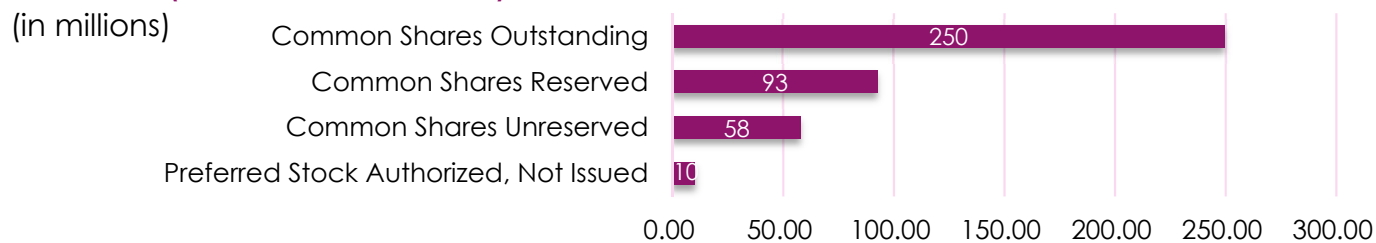


Debt (as of June 30, 2021)

	Interest rate	Principal due	2021	2022	2023	2024	2025	2026
1. MidCap Credit Facility	7.25%	40.0			6.7	20.0	13.3	
2. Mann Group Convertible Note	2.5%	18.4					18.4	
3. PPP Loan	0.98%	4.9	4.1	0.8				
4. Senior convertible Notes	2.5%	230.0						230.0
Total		293.3	4.1	0.8	6.7	20.0	31.7	230.0

1. Interest at one-month LIBOR plus 6.25%, subject to a one-month LIBOR floor of 1.00%.
2. Conversion price \$2.50/share. Interest at a fixed rate of 2.50% per annum.
3. The Paycheck Protection Program Loan (CARES Act.) which was forgiven by the SBA subsequent to June 30, 2021.
4. Convertible at an initial conversion price of approximately \$5.21/share. The conversion rate is subject to adjustment under certain circumstances in accordance with the terms of the Indenture.

Stock (as of June 30, 2021)



Please read the Company's 10-K and 10-Q for additional information on the Company's capital structure.

mannkind