

MannKind Corporation Debt

as of March 31, 2018

	Interest rate	Principal due	2018				2019				2020				2021			
			3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q		
1. Facility Financing Obligation ("Deerfield")	9.75%	35.0	15.0				15.0	5.0										
	8.75%	10.0				5.0		5.0										
2. Senior Convertible Notes	5.75%	23.7															23.7	
3. Note Payable to Related Party Interest Paid in Kind	5.84%	71.5															71.5	
		3.5															3.5	
Total		143.7	15.0			5.0	15.0	10.0									75.0	
																	23.7	

Please read the Company's 10-K and 10-Q for additional information on the Company's capital structure

1. A) Senior secured interest in substantially all assets, B) Interest paid quarterly, C) 9.6M shares reserved for conversion with a \$2.75/share floor
2. A) Convertible at \$5.15/share, mandatory conversion at \$6.18/share, B) Interest paid semiannually in cash or stock
3. A) Related Party = "Mann Group", B) Convertible at \$4.00 /share, C) Interest may be paid in kind

MannKind Corporation Stock (in millions)

